

EUROBROKERS INSURANCE BROKERS S.A.

(S.A. REGISTER 26891/06/B/92/5) Register no.: 68522003000

Kifissias Av. 100 & Marathonodromou 83

DATA AND INFORMATION OF THE FINANCIAL PERIOD 1 JANUARY - 30 JUNE 2015

(According to the Decision 4/507/28-04-2009 of the Capital Market's Commission Board of Directors)

ENTERPRISE DATA

Ministry of Economy, Competitiveness & Shipping

The financial data and information presented below, aim to provide for a general overview of the financial position and the results of the Group and the Company EUROBROKERS INSURANCE BROKERS S.A. Therefore we suggest to readers, before proceeding to any investment decision or other transaction with the Group and the Company, to refer to the web site of the Company where financial statements are published as well as the certified auditors' opinion, when it is necessary.

Amounts in thousands €

STATEMENT OF CASH FLOWS - INDIRECT METHOD (consolidated and non consolidated)

01.01.-30.06.2015

GROUP

01.01.-30.06.2014

COMPANY

01.01.-30.06.2015

01.01.-30.06.2014

,	Department of S.A.		•		Cash flows from operating activities			<u> </u>	
Internet address:	www.eurobrokers.gr				Profit / (Loss) before tax (continued operations)	(78)	(157)	(73)	(198)
					Plus / minus adjustments for:				
Date of authorisation of the annual					Depreciation	36	39	36	39
financial statements:	: 27 August 2015				Impairment of non-current and current assets	0	0	0	0
Auditor:	: Pavlos Stellakis (AMSOEL:				Profit / (Loss) from revaluation				
Audit Firm:	: GRANT THORNTON S.A. (A				of the fair value of investment assets	0	0	0	0
Audit report type:	: Unqualified opinion - Emph	asis of matter			Provisions	54	12	54	12
					Exchange differences	0	0	0	0
					Results (Revenue, expenses, profits and losses)	(4.67)	(42)	(470)	(4)
					of investment activity	(167)	(42) 228	(172)	(1)
					Debit interest and similar expenses	220	228	220	228
					Plus / minus adjustments for movements of working capital accounts or related				
Amounts in thousands €	GROUP	to the operating activities:							
ASSETS	30.06.2015	31.12.2014	COMPANY 30.06.2015	31.12.2014	Decrease / (increase) of receivables	(483)	(256)	(483)	(256)
Fixed assets	3.764	3.792	3.764	3.792	(Decrease) / increase of obligations (other than loans)	713	(1.192)	713	(1.192)
Property investments	2.904	2.904	2.904	2.904	Minus:	715	(1.132)	/13	(1.152)
Intangible assets	34	2.304	34		Debit interest and similar expenses paid	(15)	(37)	(15)	(37)
Other non-current assets	1.902	1.891	1.835	1.820	Taxes paid	0	(26)	0	(26)
Trade debtors	3.469	2.942	3.469		Operating cash flows from discontinued operations	0	(6)	0	0
Other current assets	530	149	530		Total cash generated from/ (used in)		(-7		
Other non-current				-	operating activities (a)	280	(1.437)	280	(1.431)
assets held for sale	0	0	0	0					-
TOTAL ASSETS	12.603	11.700	12.536	11.629	Cash flows from investing activities				
EQUITY AND LIABILITIES					Acquisition of subsidiaries, associates,				
Share capital	3.600	3.600	3.600		joint ventures and other investments	(12)	27	(12)	27
Other own funds	(7.205)	(7.101)	(7.271)		Acquisition of tangible and intangible fixed assets	(19)	(15)	(19)	(15)
Total funds owned by the parent company (a)	(3.605)	(3.501)	(3.671)	(3.572)	Proceeds from sales of tangible and intangible assets	0	0	0	0
Non controlling interests (b)	0	(2.501)	0	(2 ===2)	Interest received	7	13	7	13
Total equity (c) = (a) + (b) Long-term debt	(3.605)	(3.501) 0	(3.671) 0	(3.572)	Dividends received Cash flows from investing activities	126	0	126	0
Provisions / other long-term liabilities	285	261	285	261	from discontinued operations	0	0	0	0
Short-term debt	12.154	11.969	12.154		Total cash generated from/ (used in)	U	U	U	U
Other short-term liabilities	3.769	2.971	3.768		investment activities (b)	102	25	102	25
Liabilities related to non-current	3.703	2.571	3.700	2.571					
assets held for sale	0	0	0	0	Cash flows from financing activities				
Total liabilities (d)	16.208	15.201	16.207		Receipts from share capital increases	0	0	0	0
TOTAL EQUITY	·				Payments for reduction of share capital	0	0	0	0
AND LIABILITIES (c)+(d)	12.603	11.700	12.536	11.629	Receipts from issued/withdrawn loans	0	0	0	0
	-	<u> </u>	·		Repayment of loans	0	0	0	0
					Repayment of leasing obligations				
STATEMENT OF COMPRE	HENSIVE INCOME (consolid	ated and non conso			(capital portion)	0	0	0	0
Amounts in thousands €	GROUP 01.0130.06.2015	01.0130.06.2014	COMPANY 01.0130.06.2015 01	01 20 06 2014	Dividends paid Cash flows from financing activities	U	U	U	U
Gross turnover	1.539	1.936	1.539	1.936	from discontinued operations	0	0	0	0
Gross profit / (loss)	626	866	626		Total cash generated from/ (used in)	U	U	U	U
Profit / (Loss) before tax, finance	020	000	020	000	financing activities (c)	0	0	0	0
and investment results	(13)	41	(13)	41	Net increase/ (decrease) in cash		<u> </u>		
Profit / (Loss) before tax	(78)	(157)	(73)		and cash equivalents (a) +(b) + (c)	382	(1.412)	382	(1.406)
Profit / (Loss) after tax from continuing operations	(104)	(128)	(99)	(169)	Cash and cash equivalents at beginning of year	145	1.511	145	1.477
Profit / (Loss) after tax from discontinued operations	0	0	0	0	Cash and cash equivalents from discontinued operation	0	(28)	0	0
Profit / (Loss) after tax (A)	(104)	(128)	(99)	(169)	Cash and cash equivalents at the end of period	527	71	527	71
						<u>"</u>	•		
Parent company owners	(104)	(128)	(99)	(169)					
Non controlling interests	0	0	0	0	STATEMENT OF CHANGES I		d and non consolida		
Other total after-tax income (B)	0	0	0	0		GROUP		COMPANY	
Aggregated total income after-tax (A)+(B)	(104)	(128)	(99)	(169)	Amounts in thousands €	<u>30.06.2015</u>	<u>30.06.2014</u>	<u>30.06.2015</u>	30.06.2014
			(44)	(, 44)	Total own funds - beginning of period	/a ==.\\	<i>(</i>)	()	(2)
Parent company owners Non controlling interests	(104) 0	(128) 0	(99) 0		(01.01.2015 and 01.01.2014 respectively) Aggregated total income after-tax	(3.501)	(2.474)	(3.572)	(2.507)
Profit / (Loss) after tax per share (in euros)	U	U	U	U	(continued and discontinued operations)	(104)	(2,602)	(00)	(160)
from continuing operations	(0,0173)	(0,0213)	(0,0165)	(0,0282)	Increase / (decrease) of share capital	(104) 0	(2.602) 0	(99) 0	(169) 0
Profit / (Loss) before taxes, finance and investment	(0,0173)	(0,0213)	(0,0105)	(0,0282)		U	U	U	U
	23	80	23	80	Total own funds - end of period (30.06.2015 and 30.06.2014 respectively)	(3.605)	(5.076)	(3.671)	(2.676)
results and total depreciation	23	80	23	80	(30.06.2015 and 30.06.2014 respectively)	(3.605)	(5.076)	(3.671)	(2.676)

ADDITIONAL DATA AND INFORMATION

Pertinent Authority:

1. The financial stements have been drafted based on the same accounting principles that were used in order to draft the financial statement of 2014 2. The trade name and the country of registration for each one of the companies included in the consolidated financial statements are mentioned in note No 1 & No 2 of the financial statements. The percentage with which the parent company participates, directly or indirectly, in their share capital, the integration method used, for each company included in the consolidated financial stements, is presented analytically in note No2 of the financial statements. 3. The company's and group's unaudited tax periods are presented analytically in note No 8 of the financial statements. 4. There are no judicial or under arbitration cases that are expected to have a significant impact on the financial situation or operation of the Company. 5. The number of staff employed of the parent company and the Group's on 30/06/15 amounts to 30 and on 30/06/14 to 33 persons. 6. In aggregate the provisions created are the following: a) For the unaudited tax periods the Company has created a total provision amounting to 47th. The Group's respective provision amounts to 47th \in . **b)** for stuff remuneration the Company has created a total provision of 230th. \in ,. The Group's respective amounts to 230th. **7.** The auditor's emphasis of matter refers to the going concern principle and to the uncertainty that emerges in relation to it, for which there is a reference in paragraph 3.1 of the annual financial statements. **8.** The Company's and Group's income and expense amounts, to and from related-parties, cumulatively since the beginning of the financial period, and the balances of the receivables and obligations of the Company and the Group at the end of the current period, that have originated from transactions with the related parties, as these are defined within the accounting standard IAS 24 are the following:

1		
	GROUP	COMPANY
Income	158	166
Expenses	3	3
Receivables	168	168
Payables	1	1
Transactions and remunerations of directors and management team	407	407
Receivables from directors and management team	26	26
Obligations to directors and management team	120	120

Marousi, 27 August 2015

The Vice-President & CEO

The Accountant pwc

GEORGIOS M. KOUMBAS I.D. no. X 080976

The President of the BoD

Pwc Accountig S.A. License no. 1494 CONSTANTINE STAMATOPOULOS License no. 48784

WALID ABDO I.D. no. AE 009721