



EUROBROKERS

EUROBROKERS INSURANCE BROKERS S.A.

(S.A. REGISTER 26891/06/B/92/5) Register no.: 68522003000

Kifissias Av. 100 & Marathonodromou 83

DATA AND INFORMATION OF THE FINANCIAL PERIOD 1 JANUARY - 30 JUNE 2015

(According to the Decision 4/507/28-04-2009 of the Capital Market's Commission Board of Directors)

The financial data and information presented below, aim to provide for a general overview of the financial position and the results of the Group and the Company EUROBROKERS INSURANCE BROKERS S.A. Therefore we suggest to readers, before proceeding to any investment decision or other transaction with the Group and the Company, to refer to the web site of the Company where financial statements are published as well as the certified auditors' opinion, when it is necessary.

ENTERPRISE DATA				
Pertinent Authority: Ministry of Economy, Competitiveness & Shipping Department of S.A. Internet address: www.eurobrokers.gr Date of authorisation of the annual financial statements: : 27 August 2015 Auditor: : Pavlos Stellakis (AMSOEL: 24941) Audit Firm: : GRANT THORNTON S.A. (AMSOEL : 127) Audit report type: : Unqualified opinion - Emphasis of matter				
STATEMENT OF FINANCIAL POSITION (consolidated and non consolidated)				
Amounts in thousands €	GROUP		COMPANY	
ASSETS	30.06.2015	31.12.2014	30.06.2015	31.12.2014
Fixed assets	3.764	3.792	3.764	3.792
Property investments	2.904	2.904	2.904	2.904
Intangible assets	34	22	34	22
Other non-current assets	1.902	1.891	1.835	1.820
Trade debtors	3.469	2.942	3.469	2.942
Other current assets	530	149	530	149
Other non-current assets held for sale	0	0	0	0
TOTAL ASSETS	12.603	11.700	12.536	11.629
EQUITY AND LIABILITIES				
Share capital	3.600	3.600	3.600	3.600
Other own funds	(7.205)	(7.101)	(7.172)	(7.172)
Total funds owned by the parent company (a)	(3.605)	(3.501)	(3.671)	(3.572)
Non controlling interests (b)	0	0	0	0
Total equity (c) = (a) + (b)	(3.605)	(3.501)	(3.671)	(3.572)
Long-term debt	0	0	0	0
Provisions / other long-term liabilities	285	261	285	261
Short-term debt	12.154	11.969	12.154	11.969
Other short-term liabilities	3.769	2.971	3.768	2.971
Liabilities related to non-current assets held for sale	0	0	0	0
Total liabilities (d)	16.208	15.201	16.207	15.201
TOTAL EQUITY AND LIABILITIES (c)+(d)	12.603	11.700	12.536	11.629
STATEMENT OF COMPREHENSIVE INCOME (consolidated and non consolidated)				
Amounts in thousands €	GROUP		COMPANY	
	01.01.-30.06.2015	01.01.-30.06.2014	01.01.-30.06.2015	01.01.-30.06.2014
Gross turnover	1.539	1.936	1.539	1.936
Gross profit / (loss)	626	866	626	866
Profit / (Loss) before tax, finance and investment results	(13)	41	(13)	41
Profit / (Loss) before tax	(78)	(157)	(73)	(198)
Profit / (Loss) after tax from continuing operations	(104)	(128)	(99)	(169)
Profit / (Loss) after tax from discontinued operations	0	0	0	0
Profit / (Loss) after tax (A)	(104)	(128)	(99)	(169)
Parent company owners	(104)	(128)	(99)	(169)
Non controlling interests	0	0	0	0
Other total after-tax income (B)	0	0	0	0
Aggregated total income after-tax (A)+(B)	(104)	(128)	(99)	(169)
Parent company owners	(104)	(128)	(99)	(169)
Non controlling interests	0	0	0	0
Profit / (Loss) after tax per share (in euros) from continuing operations	(0,0173)	(0,0213)	(0,0165)	(0,0282)
Profit / (Loss) before taxes, finance and investment results and total depreciation	23	80	23	80

STATEMENT OF CASH FLOWS - INDIRECT METHOD (consolidated and non consolidated)				
Amounts in thousands €	GROUP		COMPANY	
	01.01.-30.06.2015	01.01.-30.06.2014	01.01.-30.06.2015	01.01.-30.06.2014
Cash flows from operating activities				
Profit / (Loss) before tax (continued operations)	(78)	(157)	(73)	(198)
Plus / minus adjustments for:				
Depreciation	36	39	36	39
Impairment of non-current and current assets	0	0	0	0
Profit / (Loss) from revaluation of the fair value of investment assets	0	0	0	0
Provisions	54	12	54	12
Exchange differences	0	0	0	0
Results (Revenue, expenses, profits and losses) of investment activity	(167)	(42)	(172)	(1)
Debit interest and similar expenses	220	228	220	228
Plus / minus adjustments for movements of working capital accounts or related to the operating activities:				
Decrease / (increase) of receivables	(483)	(256)	(483)	(256)
(Decrease) / increase of obligations (other than loans)	713	(1.192)	713	(1.192)
Minus:				
Debit interest and similar expenses paid	(15)	(37)	(15)	(37)
Taxes paid	0	(26)	0	(26)
Operating cash flows from discontinued operations	0	(6)	0	0
Total cash generated from/ (used in) operating activities (a)	280	(1.437)	280	(1.431)
Cash flows from investing activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	(12)	27	(12)	27
Acquisition of tangible and intangible fixed assets	(19)	(15)	(19)	(15)
Proceeds from sales of tangible and intangible assets	0	0	0	0
Interest received	7	13	7	13
Dividends received	126	0	126	0
Cash flows from investing activities from discontinued operations	0	0	0	0
Total cash generated from/ (used in) investment activities (b)	102	25	102	25
Cash flows from financing activities				
Receipts from share capital increases	0	0	0	0
Payments for reduction of share capital	0	0	0	0
Receipts from issued/withdrawn loans	0	0	0	0
Repayment of loans	0	0	0	0
Repayment of leasing obligations (capital portion)	0	0	0	0
Dividends paid	0	0	0	0
Cash flows from financing activities from discontinued operations	0	0	0	0
Total cash generated from/ (used in) financing activities (c)	0	0	0	0
Net increase/ (decrease) in cash and cash equivalents (a) + (b) + (c)	382	(1.412)	382	(1.406)
Cash and cash equivalents at beginning of year	145	1.511	145	1.477
Cash and cash equivalents from discontinued operations	0	(28)	0	0
Cash and cash equivalents at the end of period	527	71	527	71
STATEMENT OF CHANGES IN EQUITY (consolidated and non consolidated)				
Amounts in thousands €	GROUP		COMPANY	
	30.06.2015	30.06.2014	30.06.2015	30.06.2014
Total own funds - beginning of period (01.01.2015 and 01.01.2014 respectively)	(3.501)	(2.474)	(3.572)	(2.507)
Aggregated total income after-tax (continued and discontinued operations)	(104)	(2.602)	(99)	(169)
Increase / (decrease) of share capital	0	0	0	0
Total own funds - end of period (30.06.2015 and 30.06.2014 respectively)	(3.605)	(5.076)	(3.671)	(2.676)