

**FIGURES AND INFORMATION OF THE FINANCIAL PERIOD 1 JANUARY - 31 DECEMBER 2017**

<b>Competent Authority</b>	: Ministry of Economy, Competitiveness & Shipping Department of S.A.
<b>Company's website</b>	: www.eurobrokers.gr
<b>Date of approval by the Board of Directors of the annual financial statements</b>	: 27 April 2018
<b>Board of Directors composition</b>	Georgios Koumbas (President - CEO and Executive member) Walid Abdo (Vice President and Executive member) Efthimia Koutsovasili (Executive Director of BoD and Executive member ) Anastasios Tsironis (Independent BoD member - Non executive) Nikolaos Kokkinakis (Independent BoD member - Non executive) Spyridon Papaspyropoulos (Independent BoD member - Non executive) Stilianos Karpathakis (Independent BoD member - Non executive)
<b>Certified auditor</b>	: Emmanouil Petrakis (SOEL Reg. No. 18731)
<b>Audit firm</b>	: TMS S.A. (SOEL Reg. No. 166)
<b>Type of audit report</b>	: Disclaimer of Opinion

<i>Amounts in thousands of €</i>	<b><u>31/12/2017</u></b>	<b><u>31/12/2016</u></b>
<b><u>ASSETS</u></b>		
Property, plant and equipment	2.303	2.350
Intangible assets	6	19
Investment property	1.311	1.109
Other non-current assets	1.207	2.013
Trade receivables	3.463	4.102
Cash and cash equivalents	153	522
<b>TOTAL ASSETS</b>	<b><u>8.443</u></b>	<b><u>10.115</u></b>
<b><u>EQUITY AND LIABILITIES</u></b>		
Share capital	3.600	3.600
Other equity	(9.456)	(9.003)
<b>Total equity</b>	<b><u>(5.856)</u></b>	<b><u>(5.403)</u></b>
Provisions/ Other long-term liabilities	304	264
Short-term borrowings	10.883	11.304
Other current liabilities	3.112	3.950
<b>Total liabilities</b>	<b><u>14.299</u></b>	<b><u>15.518</u></b>
<b>Total equity and liabilities</b>	<b><u>8.443</u></b>	<b><u>10.115</u></b>

<i>Amounts in thousands of €</i>	<b><u>31/12/2017</u></b>	<b><u>31/12/2016</u></b>
<b>Total equity at year start</b>		
<b>(01/01/2017 and 01/01/2016 respectively)</b>	<b>(5.403)</b>	<b>(4.583)</b>
Total comprehensive loss for the year after tax	(453)	(820)
<b>Total equity at year end</b>		
<b>(31.12.2017 and 31.12.2016, respectively)</b>	<b><u>(5.856)</u></b>	<b><u>(5.403)</u></b>

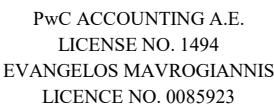
<i>Amounts in thousands of €</i>	<b>01/01 - 31/12/2017</b>	<b>01/01 - 31/12/2016</b>
<b><u>Operating activities</u></b>		
Profit /(Loss) for the year before tax	93	(1.097)
<i>Plus/ (Less) adjustments for:</i>		
Depreciation of tangible / intangible assets	51	50
Losses from revaluation of property fair value	(195)	1.052
Losses on sales and disposals of tangible / intangible assets	9	-
Provisions	37	(15)
Foreign exchange differences	4	-
Reversal of bonds impairment	(94)	-
Results (income, expenses, gains and losses) from investing activities	(38)	(222)
Interest and related expenses	192	245
<b>Plus/ (Less) working capital adjustments or related to operating activities:</b>		
Decrease of receivables	175	873
Decrease of creditors and other liabilities	(410)	(1.536)
Less:		
Interest and related expenses paid	(294)	(36)
<b>Total cash outflows from operating activities (a)</b>	<b>(470)</b>	<b>(686)</b>
<b><u>Investing activities</u></b>		
Additions on tangible assets	(9)	(10)
Gains on sales of tangible assets	2	1
Proceeds from repayments of bond loans	376	-
Interest received	13	25
Dividends received	-	192
<b>Total cash inflows from investing activities (b)</b>	<b>382</b>	<b>208</b>
<b><u>Financing activities</u></b>		
Repayment of borrowings	(281)	-
<b>Total cash outflows from financing activities (c)</b>	<b>(281)</b>	<b>-</b>
<b>Net decrease in cash and cash equivalents (a) + (b) + (c)</b>	<b>(369)</b>	<b>(478)</b>
<b>Cash and cash equivalents at beginning of the year</b>	<b>522</b>	<b>1.000</b>
<b>Cash and cash equivalents at end of the year</b>	<b>153</b>	<b>522</b>

	01/01 - 31/12/2017	01/01 - 31/12/2016
<b><u>Amounts in thousands of €</u></b>		
Revenue	2.631	3.286
<b>Gross profit</b>	<b>1.115</b>	<b>1.488</b>
<b>Loss for the year before tax, financing and investing results</b>	<b>(38)</b>	<b>(17)</b>
<b>Profit / loss for the year before tax</b>	<b>93</b>	<b>(1.097)</b>
<b>Loss for the year after tax (A)</b>	<b>(423)</b>	<b>(800)</b>
Other comprehensive income for the year after tax	(30)	(20)
<b>Total comprehensive loss for the year after tax (A)+ (B)</b>	<b>(453)</b>	<b>(820)</b>
Net loss for the year per share (in €)	(0,0705)	(0,1333)
<b>Profit before tax, financing and investing results and total amortisation</b>	<b>22</b>	<b>33</b>

1. The auditor of the Company has issued a "Disclaimer of Opinion" audit report regarding the ability of the Company to continue as a going concern, as indicated in note 2.1 of the Financial Statements and the impact of the overall economic conditions on the Company's activities. 2. The annual Financial Statements have been drafted based on the same accounting principles that were used in order to draft the Financial Statements of 2016. 3. The trade name and the country of registration of the Company are mentioned in note 1 of the annual Financial Statements. 4. The Company's unaudited tax periods are presented analytically in note 29 of the annual Financial Statements. 5. There are pending litigation cases amounting to €213 thousand against the Company, the probable outcome of which is not considered adverse for the Company. 6. The number of staff employed by the Company on 31/12/2017 was 32 persons and on 31/12/2016 34 persons. 7. On aggregate the provisions formed are the following: a) For the unaudited tax periods the Company has formed a provision amounting to €47 thousand b) For staff compensation the Company has formed a total provision of €301 thousand c) For bad debt provisions, the Company has formed a provision amounting to € 1.355 thousand. 8. On 31/7/2017 the Company repaid part of its debt obligations amounting to €281 thousand. 9. The amount of figures that affected "Total Comprehensive income for the year after tax" relate to income from actuarial gains of an amount of €2 thousand. 10. All transactions (inflows and outflows) from the beginning of the fiscal year (1/1/2017), as well as receivables and liabilities balances for the Company at year end (31/12/2017), as arising from transactions with related parties within the meaning of IAS 24, are as follows:

<i>Amounts in thousands of €</i>	
Income	2
Expenses	6
Transactions with and compensation of directors and management	384
Receivables	213
Payables	12

The Head of Accounting Dept.



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